

Release Notes 3.20

General Improvements

12/16/2011

Discretionary Closeouts

With the addition of the Closeout module, GrantSolutions provides cradle to grave support for the full life cycle of grants from Program Announcements to Grant Closeout. With this latest release the Closeout functionality has been further enhanced to include the creation of Closeout Checklists; and additional Closeout search criteria within the new My Grants List consolidation screen. For a more detailed review and examination of this important new feature readers are directed to the detailed GrantSolutions Discretionary Closeout user manual guide on the GrantSolutions help site portal.

Entitlement Grants

The computation sheet will be attached to the NGA based on the configured funding categories.

Grant Notes Improvement

Based on feedback from end users; Grant Notes have been improved by utilizing a "SUBMIT" button displayed instead of the "ADD" button. After uploading a document to Grant Notes, the user must click on the SUBMIT button. A warning will be displayed should a user click the CANCEL button prior to saving.

Grant Notes – Old Screen

Grant Notes - Add

Author: Mr. Student1-gmo

*Subject:

*Note Type:

*Category Type:

*Notes: (Limit to 2000 characters)

Note Attachments

Description:

File to Upload:

| Description | Source Attachments | Status | Actions |
|-----------------------------------|--------------------|--------|---------|
| * Status updates every 10 seconds | | | |

Grant Notes – New Screen

Grant Notes - Add

Author: Mr. Richard Rouse-gmo

*Subject:

*Note Type:

*Category Type:

*Notes: (Limit to 2000 characters)

Note Attachments

Description:

File to Upload:

| Description | Source Attachments | Status | Actions |
|-----------------------------------|--------------------|--------|---------|
| * Status updates every 10 seconds | | | |

Simple Search Widget

A simple search widget has been added to grid search screens which include Grants List, Application Receipt Log, and Application Recommendation. This widget offers users a faster means of searching GrantSolutions resources.

Depending on which grid screen, users can perform a search using application number, grant number or organization name. At least 3 characters minimum is needed in the search field in order to run the search. The fields also accept partial search.

An example of the simple search widget is illustrated below for the Application Receipt Log.

The screenshot shows a web browser window with the URL <https://stage.grantsolutions.gov/gs/receiptLogBookgs?breadCrumb=Applications+>+Application+Receipt+Log#>. The page header includes the GrantSolutions.gov logo and a navigation menu with links: My Grants List, Funding Opportunities, Applications, Awards, Grants Management, Reports, System Management, Online Data Collection, and Help/Support. The breadcrumb trail shows 'Applications > Application Receipt Log'. The main heading is 'Application Receipt and Logging', with a link to '[Advanced Search]' on the right. Below the heading are three search input fields: 'Application Number', 'Grant Number', and 'Organization'. To the right of the 'Organization' field are two small icons: a magnifying glass and a red eraser. Below the search fields is the text 'Please filter your search as necessary'. The footer contains contact information: 'GrantSolutions User Support | (202) 401-5282 or (866) 577-0771 | help@grantsolutions.gov', and links to 'Contact Us', 'Web Accessibility', 'Privacy and Security Notice', 'Freedom of Information Act', and 'Disclaimers'. The Windows taskbar at the bottom shows the time as 6:03 PM on 12/15/2011.

Google

RE: Carryover Text - Outlook

GrantSolutions

<https://stage.grantsolutions.gov/gs/receiptLogBookgs?breadCrumb=Applications+>+Application+Receipt+Log#>

[\[rrouse-gmo\]](#) | GrantSolutions-3.19.5.6 12/06/2011 | [Log Out](#)

GrantSolutions.gov

My Grants List ▾ Funding Opportunities ▾ Applications ▾ Awards ▾ Grants Management ▾ Reports ▾ System Management ▾ Online Data Collection

Help/Support

Applications > Application Receipt Log

Application Receipt and Logging

[\[Advanced Search\]](#)

Application Number

Grant Number

Organization

Please filter your search as necessary

GrantSolutions User Support | (202) 401-5282 or (866) 577-0771 | help@grantsolutions.gov

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6:03 PM
12/15/2011

Carry Over Enhancement

Grant personnel will have the ability to use a popup wizard to edit the financial info section (Line 24 of the NGA) to correctly capture the carryover of unobligated funds from one budget period to another without obligating new funds by accidentally changing the Fiscal Year of the re-obligation's Financial Account from the Fiscal Year of the de-obligation's Financial Account.


One should be able to view Financial Accounts previously used for this grant award within the past five (5) fiscal years; their associated budget period(s) and Obligation Document Number(s); and choose from which financial account the funds should be de-obligated. Using this in conjunction with the UOB Carryover amount from the Budget Worksheet, the financial info section should pre-populate as much for user as possible. This should be a simple, step-by-step process to complete a carryover action.

This action will be accomplished via a new link, Unobligated Action Assistance; and will be made visible or available above the Financial Information Table. This link, however, will only be made available for Unobligated Carryovers changes.

This feature is only available for ACF at this time.

New Unobligated Action Assistance (UAA) – NGA Edit Financial Section 24

The user is prompted to assign the proper Financial Account and Document information into the Financial Table fields.

| 23. OBJECT CLASS: 41.45 - Demonstration | | | | | | | | | |
|---|---|---------------|---------------------------------------|----------|---------|----------|--------------------------------------|--|--|
| 24. FINANCIAL INFORMATION: | | | | | | | | | |
| Unobligated Action Assistance | | | | | | | | | |
| ORGH | DOCUM NO. | APPROPRIATION | FINANCIAL ACCOUNT NO. | NEW AMT. | UNOBLIG | NONFED % | Treasury Account Symbol Account Code | Treasury Account Symbol Sub-Account Code | |
| |  | | --Please select a financial account-- | \$ | | | | | |
| | | | --Please select a financial account-- | \$ | | | | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| | | | --Please select a financial account-- | \$ | | | 0000 | | |
| 25. REMARKS: This amendment approves grantee's request dated March 18, 2011 to apply the unobligated balance from the 04 year to the 05 year. In the event that the actual | | | | | | | | | |

User will be assisted in selecting the proper budget period to assign funds.

[illegible]

The system will post the current financial info.

UAA correctly populates Section 24

***23. OBJECT CLASS:**

| | |
|------------------|---|
| 41.51 - Projects | ▼ |
|------------------|---|

***24. FINANCIAL INFORMATION:**

Unobligated Action Assistance

| ORGN | DOCUMENT NO. | APPROPRIATION | FINANCIAL ACCOUNT NO. | NEW AMT. | UNOBLIG | NONIFD % | Treasury Account Symbol Account Code | Treasury Account Symbol Sub-Account Code |
|------|--------------|---------------|---------------------------------------|----------|---------|----------|---|---|
| ANA | 90NA805103 | 75111536 | 1-G995101 ▼ | \$ | | | 0000 | |
| | 90NA805102 | 75101536 | 0-G995101 ▼ | \$ 1,000 | | | 0000 | |
| | 90NA805103 | 75101536 | 0-G995101 ▼ | \$ 1,000 | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |
| | | | -Please select a financial account- ▼ | \$ | | | 0000 | |

***25. REMARKS:**

Export Search Results

An export option has been added to the Application Receipt Log; and will be implemented on the new and soon to be released My Grant List and Application Screens.

Using the Advanced Search Function on these new screens, the Grant Staff can generate a listing table based on unique search criteria. Once search the search is completed, the user can select the export link at the bottom of the screen; and forward the search result fields to an Excel spreadsheet or comparable CSV format.

The example below shows a simple search based on submitted after and before dates only. Based on this date range the resulting table can be exported by selecting the export results link.

Application Receipt and Logging

Application Receipt and Logging

Submitted After: 11/01/2011 Submitted Before: 12/01/2011

Search Inside Grid

| Submission Date | Application # | Application Type | Announcement | Grant Program | Organization | Budget Period End Date | Application Status | Actions |
|------------------------|------------------|----------------------------|-----------------------------------|--|---|------------------------|--------------------|---------|
| 11/22/2011 12:00:00 AM | (To be assigned) | New | TEST 508/Uaws | Healthy Marriage Promotion | National Democratic Institute for International Affairs | N/A | Received | |
| 11/21/2011 12:00:00 AM | NI12000106 | Competing Continuation | R Test for Competing Continuation | Native American Healthy Marriage Initiative (NI) | Micronesian Business Association | N/A | Review in Progress | |
| 11/11/2011 12:00:00 AM | NR12000086 | Non-Competing Continuation | N/A | Environmental Regulatory Enhancement (NR) | Yukon River Inter-Tribal Watershed Council | 09/29/2011 | Awarded | |
| 11/08/2011 12:00:00 AM | NS12000018 | New | 2012 R Test for ANA/NS | Social and Economic Development Strategies - Special Initiative (NS) | Wise Women Gathering Place | N/A | Review in Progress | |
| 11/08/2011 12:00:00 AM | NI12000105 | Non-Competing Continuation | N/A | Native American Healthy Marriage Initiative (NI) | Pima Prevention Partnership | 03/31/2012 | Awarded | |

Export Results

Log Competing Applications Log Non-Competing Applications

Legend:

- Open Application
- Open Application Notes
- Edit Receipt Log
- Delete Application
- Organization
- Project Locale
- Flagged as Sent
- Flagged as Clear
- Generate Acknowledgement
- Intake Review: Eligible
- Intake Review: Ineligible
- Intake Review: In Review
- Business Review: Complete: Yes
- Business Review: Complete: No
- Business Review: Complete: Yes, With Concerns
- PAPER
- GRANTSOLUTIONS
- GRANTS_GOV
- Budget Worksheet

The illustration below shows the automatic exported table results to an Excel spread sheet. Note that all table column data is copied to the spreadsheet.

Excel Export Results – (Before Editing)

| | A | B | C | D | E | F | G | H | I | J | K | L | M | N |
|----|-----------------|--------------------|-----------------------------------|---------------------------------|------------------|-----------|-------|--------------------|---|---|---|---|---|---|
| 1 | Submission Date | Application Number | Application Title | Application Status | Application Date | | | | | | | | | |
| 2 | ##### | NS120000 | New | 2012 R Tes Social and R CCR ORC | N/A | | | Awarded | | | | | | |
| 3 | ##### | (To be ass New | 2012 R Tes Social and Hill Health | N/A | | | | Received | | | | | | |
| 4 | ##### | NS120000 | New | 2012 R Tes Social and Test CCR | N/A | | | Review in Progress | | | | | | |
| 5 | ##### | (To be ass New | TEST 508/J Healthy M National | N/A | | | | Received | | | | | | |
| 6 | ##### | NI120001C | Competin | R Test for Native An | Micronesi | N/A | | Review in Progress | | | | | | |
| 7 | ##### | NR120000 | Non-Com | N/A | Environm | Yukon Riv | ##### | Awarded | | | | | | |
| 8 | ##### | NS120000 | New | 2012 R Tes Social and Wise Wor | N/A | | | Review in Progress | | | | | | |
| 9 | ##### | NI120001C | Non-Com | N/A | Native An | Pima Prev | ##### | Awarded | | | | | | |
| 10 | ##### | NA120004 | Non-Com | N/A | Social Anc | The Lakot | ##### | Review in Progress | | | | | | |
| 11 | | | | | | | | | | | | | | |
| 12 | | | | | | | | | | | | | | |
| 13 | | | | | | | | | | | | | | |
| 14 | | | | | | | | | | | | | | |
| 15 | | | | | | | | | | | | | | |

CCR Improvements

For a new Award, the system will take the DUNS from the Organization record. If it is a Post Award Amendment, the system will take the DUNS from the Organization record if it is **validated**. Otherwise the system will take it from the previous NGA.

Partner Specific Enhancements

Denali Null Accounting Improvement

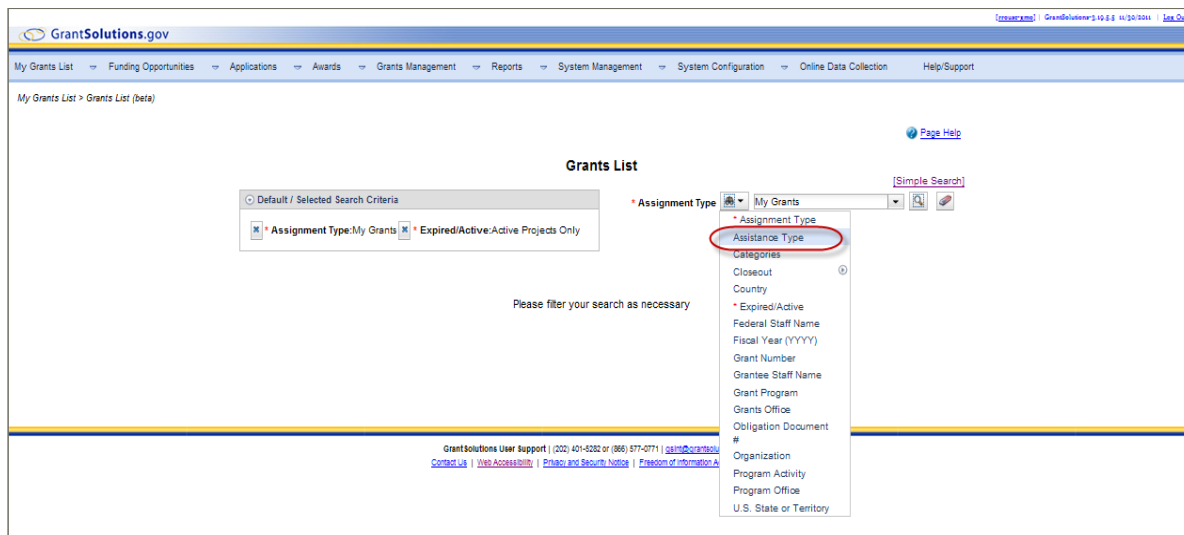
For amendments, added validation on Save/Verify that prevents user from selecting the same Financial Account and Administrative Code that has been previously used. Amounts will be consolidated for each Administrative Code. The Administrative Code is locked for amendments.

Tracking Grants – Additional Search Features

Added to the new Grants List search, an option for "Assistance Type" has been added. Users may now search the following subcategories from the Assistance Type Filters. These search criteria will be available on the new My Grants Consolidation Screen.

- Block Grant
- Formula Grant
- Project Grant
- Cooperative Agreement
- Direct Payment
- Direct Loan Guaranteed/Insured Loan
- Insurance
- Direct Payment
- Other
- Partner Assistance Types (Customized) will be displayed if configured.

Assistance Type – New My Grants List Consolidation Screen



Assistance Type – Sub Menus

GrantSolutions.gov

My Grants List ▾ Funding Opportunities ▾ Applications ▾ Awards ▾ Grants Management ▾ Reports ▾ System Management ▾ System Configuration ▾ Online Data Collection ▾ Help/Support

My Grants List > Grants List (beta)

Page Help

Grants List

Default / Selected Search Criteria

☒ Expired/Active: Active Projects Only ☒ Assignment Type: All Grants

☒ Assistance Type: Block Grant

Assistance Type

- Block Grant
- Formula Grant
- Project Grant
- Cooperative Agreement
- Direct Payment for Specified Use, as a Subsidy or Other
- Direct Loan
- Guaranteed/Insured Loan
- Insurance
- Direct Payment with Unrestricted Use
- Other Reimbursable, Contingent, Intangible, or Indirect

1 - 11 of 11 items 10 | 25 | 50

| | Program Office | Grant Program | Grant Number | Organization | Project Period Start Date | Project End Date | |
|--------------------------|----------------------------------|------------------------|--------------|--|---------------------------|------------------|--|
| <input type="checkbox"/> | Denali Commission Program Office | Economic Development | 01392 | Alaska Energy Authority | 12/01/2011 | 11/30/2012 | No Existing Amendments |
| <input type="checkbox"/> | Denali Commission Program Office | Economic Development | 01382 | Red Health Organization | 10/01/2011 | 09/30/2012 | Received (Post Award Paper Submission) |
| <input type="checkbox"/> | Denali Commission Program Office | Economic Development | 01380 | Alaska Energy Authority | 12/01/2011 | 11/30/2012 | No Existing Amendments |
| <input type="checkbox"/> | Denali Commission Program Office | Conference Sponsorship | 01388 | DELAWARE HEALTH & SOCIAL SERVICES (DHSS) | 10/01/2010 | 11/30/2012 | No Existing Amendments |
| <input type="checkbox"/> | Denali Commission Program Office | Conference Sponsorship | 01385 | Rasmuson Foundation | 10/01/2010 | 09/30/2012 | No Existing Amendments |

Export Results

Manage Assignments

Legend:

- View NGA
- Grant Assignments
- Grant Notes
- Manage Amendments
- History

Admin Module

The CFDA codes can be used across multiple programs and across multiple partners.

The authorization field will be confined to mandatory grant programs.